

# Contents

Preface .....	iii
Acknowledgments .....	iv
Methodology .....	M-1
Coverage .....	M-2
Concepts and Definitions .....	M-6
Direct investment .....	M-6
Determination of residency .....	M-7
The U.S. parent .....	M-7
The foreign affiliate .....	M-8
Accounting Principles .....	M-9
Use of generally accepting accounting principles .....	M-9
Currency translation .....	M-9
Valuation .....	M-9
Fiscal Year Reporting .....	M-10
Confidentiality .....	M-10
Classification of Data .....	M-11
Classification by country.....	M-11
Classification by industry.....	M-12
Estimation and General Validity of the Data.....	M-13
Number of U.S. Parents and Foreign Affiliates.....	M-15
Financial and Operating Data for Foreign Affiliates and U.S. Parents.....	M-16
Value added.....	M-17
Sales of goods and services.....	M-18
Employment and compensation of employees.....	M-18
U.S. trade in goods .....	M-19
Research and development .....	M-19
Direct Investment Position and Balance of Payments Data.....	M-20
U.S. direct investment position abroad .....	M-20
Direct investment capital outflows.....	M-22
Direct investment income without current-cost adjustment .....	M-24
Direct investment royalties and license fees.....	M-25
Direct investment “other private services”.....	M-25
Presentation of the Data .....	M-27
Organization of Tables .....	M-28

U.S. Direct Investment Abroad Tables .....	1
General Notes to the Tables .....	M-32
Footnotes to the Tables .....	223

## **Part I: All Affiliates of All U.S. Parents**

### **Group A. Selected Data**

I.A3	Selected Data for Foreign Affiliates, by Country .....	1
I.A4	Selected Data for Foreign Affiliates and U.S. Parents, by Industry .....	2

### **Group B. Balance Sheet**

I.B5	Total Assets of Affiliates, Country by Industry.....	3
------	------------------------------------------------------	---

### **Group E. Income Statement**

I.E3	Sales by Affiliates, Country by Industry .....	4
I.E6	Net Income of Affiliates, Country by Industry.....	5

### **Group H. Employment and Compensation of Employees**

I.H3	Employment of Affiliates, Country by Industry .....	6
I.H5	Compensation of Employees of Affiliates, Country by Industry .....	7

### **Group M. Selected Data of U.S. Parents**

I.M1	Selected Financial and Operating Data of U.S. Parents, by Industry of U.S. Parent .....	8
I.M2	Number of U.S. Parents That Had Affiliates in a Given Country and Industry, Country by Industry of Affiliate .....	9

### **Group W. U.S. Direct Investment Position Abroad**

I.W1	U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account.....	10
------	--------------------------------------------------------------------------------------------	----

### **Group X. Change in the Position and Direct Investment Capital Outflows**

I.X1	Change in the U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account	11
------	-----------------------------------------------------------------------------------------------------	----

### **Group Y. Direct Investment Income**

I.Y1	Direct Investment Income Without Current-Cost Adjustment, Country by Component.....	12
------	-------------------------------------------------------------------------------------	----

### **Group Z. Direct Investment Services**

I.Z1	Direct Investment Royalties and License Fees, Net of Withholding Taxes, Receipts and Payments by U.S. Parents, by Country .....	13
I.Z3	Other Direct Investment Services, Receipts and Payments by U.S. Parents, Country by Type .....	14

## Part II: Nonbank Foreign Affiliates of Nonbank U.S. Parents

### Group A. Selected Data

II.A1	Selected Data for Foreign Affiliates in All Countries in Which Investment Was Reported.....	17
II.A2	Selected Data for Foreign Affiliates and U.S. Parents in All Industries .....	20

### Group B. Balance Sheet

II.B1	Balance Sheet of Affiliates—Assets, Country by Account .....	24
II.B2	Balance Sheet of Affiliates—Liabilities and Owners' Equity, Country by Account .....	26
II.B5	Total Assets of Affiliates, Country by Industry .....	27
II.B6	Total Assets of Affiliates, Industry by Country .....	28
II.B7	Net Property, Plant, and Equipment of Affiliates, Country by Industry.....	29
II.B8	Net Property, Plant, and Equipment of Affiliates, Industry by Country.....	30
II.B13	Total Assets of Affiliates, Industry of U.S. Parent by Country .....	31

### Group D. Property, Plant, and Equipment

II.D6	Capital Expenditures by Affiliates, Country by Industry .....	32
II.D7	Capital Expenditures by Affiliates, Industry by Country .....	33

### Group E. Income Statement

II.E1	Income Statement of Affiliates, Country by Account.....	34
II.E3	Sales by Affiliates, Country by Industry .....	35
II.E4	Sales by Affiliates, Industry by Country .....	36
II.E6	Net Income of Affiliates, Country by Industry .....	37
II.E7	Net Income of Affiliates, Industry by Country .....	38
II.E9	Sales by Affiliates, Industry of U.S. Parent by Country .....	39

### Group F. Employment and Compensation of Employees

II.H3	Employment of Affiliates, Country by Industry.....	40
II.H4	Employment of Affiliates, Industry by Country.....	41
II.H5	Compensation of Employees of Affiliates, Country by Industry.....	42
II.H6	Compensation of Employees of Affiliates, Industry by Country.....	43
II.H10	Employment of Affiliates, Industry of U.S. Parent by Country .....	44

### Group I. U.S. Trade in Goods

II.I1	U.S. Trade in Goods With Affiliates, by Country of Affiliate .....	45
II.I2	U.S. Trade in Goods With Affiliates, by Industry of Affiliate.....	46
II.I3	U.S. Exports of Goods Shipped to Affiliates, Country of Affiliate by Industry of Affiliate .....	47
II.I4	U.S. Exports of Goods Shipped to Affiliates, Industry of Affiliate by Country of Affiliate .....	48
II.I11	U.S. Imports of Goods Shipped by Affiliates, Country of Affiliate by Industry of Affiliate .....	49
II.I12	U.S. Imports of Goods Shipped by Affiliates, Industry of Affiliate by Country of Affiliate .....	50

### Group M. Selected Data

II.M1	Selected Financial and Operating Data of U.S. Parents, by Industry of U.S. Parent.....	51
-------	----------------------------------------------------------------------------------------	----

## **Group N. Balance Sheet**

II.N1	Balance Sheet of U.S. Parents—Assets, Industry of U.S. Parent by Account .....	52
II.N2	Balance Sheet of U.S. Parents—Liabilities and Owners' Equity, Industry of U.S. Parent by Account .....	53

## **Group O. Property, Plant, and Equipment**

II.O1	Change in Property, Plant, and Equipment of U.S. Parents, Industry of U.S. Parent by Account .....	54
II.O2	Capital Expenditures by U.S. Parents, Industry of U.S. Parent by Account.....	55

## **Group P. Income Statement**

II.P1	Income Statement of U.S. Parents, Industry of U.S. Parent by Account.....	56
-------	---------------------------------------------------------------------------	----

## **Group Q. Sales**

II.Q1	Sales by U.S. Parents, Industry of U.S. Parent by Type and Destination.....	57
II.Q2	Sales by U.S. Parents, Industry of U.S. Parent by Industry of Sales.....	59

## **Group R. Value Added**

II.R1	Value Added of U.S. Parents, Industry of U.S. Parent by Component.....	65
-------	------------------------------------------------------------------------	----

## **Group S. Employment and Compensation of Employees**

II.S1	Employment and Compensation of Employees of U.S. Parents, Industry of U.S. Parent by Type .....	66
II.S2	Employment of U.S. Parents, Industry of U.S. Parent by Industry of Sales.....	67

## **Group T. U.S. Trade in Goods**

II.T1	U.S. Exports of Goods Associated With U.S. Parents and Their Foreign Affiliates, by Industry of U.S. Parent.....	73
II.T2	U.S. Imports of Goods Associated With U.S. Parents and Their Foreign Affiliates, by Industry of U.S. Parent.....	74

## **Group U. Technology**

II.U1	Research and Development Performed by and Funded by U.S. Parents, by Industry of U.S. Parent .....	75
II.U2	Royalties and License Fees of U.S. Parents, Receipts and Payments, by Industry of U.S. Parent.....	76

## **Group V. Other Financial and Operating Data**

II.V1	Interest, Production Royalty Payments, and Taxes Other Than Income and Payroll Taxes of U.S. Parents, by Industry of U.S. Parent .....	77
-------	----------------------------------------------------------------------------------------------------------------------------------------	----

## **Group W. U.S. Direct Investment Position Abroad**

II.W1	U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account.....	78
II.W2	U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Industry .....	79
II.W3	U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Industry of U.S. Parent by Account .....	80

## **Group X. Change in the Position and Direct Investment Capital Outflows**

II.X1	Change in the U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account .....	81
II.X2	Direct Investment Capital Outflows Without Current-Cost Adjustment, Country by Industry .....	82

## **Group Y. Direct Investment Income**

II.Y1	Direct Investment Income Without Current-Cost Adjustment, Country by Component.....	83
II.Y2	Direct Investment Income Without Current-Cost Adjustment, Country by Industry.....	84
II.Y3	Direct Investment Income Without Current-Cost Adjustment, Industry of U.S. Parent by Component .....	85

## **Group Z. Direct Investment Services**

II.Z1	Direct Investment Royalties and License Fees, Net of Withholding Taxes, Receipts and Payments by U.S. Parents, by Country.....	86
II.Z2	Receipts of Direct Investment Royalties and License Fees, Net of Withholding Taxes, by U.S. Parents, Country by Industry.....	87
II.Z3	Other Direct Investment Services, Receipts and Payments by U.S. Parents, Country by Type.....	88
II.Z4	Receipts for Other Direct Investment Services by U.S. Parents, Country by Industry.....	89
II.Z5	Payments for Other Direct Investment Services by U.S. Parents, Country by Industry.....	90
II.Z6	Direct Investment Service Charges, Receipts and Payments by U.S. Parents, Major Area and Major Industry by Type.....	91

## **Part III. Majority-Owned Nonbank Foreign Affiliates of Nonbank U.S. Parents**

### **Group A. Selected Data**

III.A1	Selected Data for Foreign Affiliates in All Countries in Which Investment Was Reported.....	95
III.A2	Selected Data for Foreign Affiliates and U.S. Parents in All Industries .....	98

### **Group B. Balance Sheet**

III.B1	Balance Sheet of Affiliates—Assets, Country by Account .....	102
III.B2	Balance Sheet of Affiliates—Liabilities and Owners' Equity, Country by Account .....	104
III.B3	Balance Sheet of Affiliates—Assets, Industry by Account.....	105
III.B4	Balance Sheet of Affiliates—Liabilities and Owners' Equity, Industry by Account.....	107
III.B5	Total Assets of Affiliates, Country by Industry .....	108
III.B6	Total Assets of Affiliates, Industry by Country .....	109
III.B7	Net Property, Plant, and Equipment of Affiliates, Country by Industry.....	110
III.B8	Net Property, Plant, and Equipment of Affiliates, Industry by Country.....	111
III.B9	Owners' Equity of Affiliates, Country by Industry.....	112
III.B10	Owners' Equity of Affiliates, Industry by Country.....	113
III.B11	Balance Sheet of Affiliates—Assets, Industry of U.S. Parent by Account.....	114
III.B12	Balance Sheet of Affiliates—Liabilities and Owners' Equity, Industry of U.S. Parent by Account .....	116
III.B13	Total Assets of Affiliates, Industry of U.S. Parent by Country .....	117

### **Group C. External Financial Position**

III.C1	External Financing of Affiliates, by Country of Affiliate.....	118
III.C2	External Financing of Affiliates, by Industry of Affiliate.....	119
III.C3	External Financing of Affiliates, by Industry of U.S. Parent .....	120
III.C4	Receivables and Financial Investments of Affiliates, by Major Area and Major Industry of Affiliate.....	121

### **Group D. Property, Plant, and Equipment**

III.D1	Change in Property, Plant, and Equipment of Affiliates, Country by Account .....	122
III.D2	Change in Property, Plant, and Equipment of Affiliates, Industry by Account.....	123
III.D3	Change in Property, Plant, and Equipment of Affiliates, Industry of U.S. Parent by Account.....	124
III.D4	Capital Expenditures by Affiliates, Country by Type .....	125
III.D5	Capital Expenditures by Affiliates, Industry by Type .....	126
III.D6	Capital Expenditures by Affiliates, Country by Industry .....	127
III.D7	Capital Expenditures by Affiliates, Industry by Country .....	128
III.D8	Capital Expenditures by Affiliates, Industry of U.S. Parent by Country .....	129

## Group E. Income Statement

III.E1	Income Statement of Affiliates, Country by Account .....	130
III.E2	Income Statement of Affiliates, Industry by Account .....	131
III.E3	Sales by Affiliates, Country by Industry .....	132
III.E4	Sales by Affiliates, Industry by Country .....	133
III.E5	Foreign Income Taxes of Affiliates, Country by Industry .....	134
III.E6	Net Income of Affiliates, Country by Industry.....	135
III.E7	Net Income of Affiliates, Industry by Country.....	136
III.E8	Income Statement of Affiliates, Industry of U.S. Parent by Account .....	137
III.E9	Sales by Affiliates, Industry of U.S. Parent by Country.....	138

## Group F. Sales

III.F1	Sales by Affiliates, Selected Area and Industry of Affiliate and Type of Sale by Destination and Transactor.....	139
III.F2	Sales by Affiliates, Country of Affiliate by Destination.....	140
III.F3	Sales by Affiliates, Industry of Affiliate by Destination.....	141
III.F4	Sales by Affiliates to the United States, Country of Affiliate by Industry of Affiliate.....	142
III.F5	Sales by Affiliates to Foreign Countries, Country of Affiliate by Industry of Affiliate.....	143
III.F6	Sales by Affiliates to Foreign Countries, Industry of Affiliate by Country of Affiliate.....	144
III.F7	Local Sales by Affiliates, Country of Affiliate by Industry of Affiliate.....	145
III.F8	Sales by Affiliates to Foreign Countries Other Than the Host Country, Country of Affiliate by Industry of Affiliate .....	146
III.F9	Sales by Affiliates, Industry of U.S. Parent by Destination .....	147
III.F10	Sales by Affiliates to Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination.....	148
III.F11	Sales by Affiliates to Affiliates in Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination.....	149
III.F12	Sales by Affiliates to Unaffiliated Foreigners in Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination.....	150
III.F13	Sales of Goods by Affiliates, Country of Affiliate by Destination.....	151
III.F14	Sales of Goods by Affiliates, Industry of Affiliate by Destination .....	152
III.F15	Sales of Services by Affiliates, Country of Affiliate by Destination .....	153
III.F16	Sales of Services by Affiliates, Industry of Affiliate by Destination .....	154
III.F17	Sales of Services by Affiliates, Country of Affiliate by Industry of Affiliate .....	155
III.F18	Sales of Services by Affiliates, Industry of Affiliate by Country of Affiliate .....	156
III.F19	Sales of Services by Affiliates to Foreigners, Country of Affiliate by Industry of Affiliate .....	157
III.F20	Sales of Services by Affiliates to Foreigners, Industry of Affiliate by Country of Affiliate .....	158
III.F21	Sales by Affiliates, Industry of U.S. Parent by Type of Sale and Destination .....	159
III.F22	Sales by Affiliates, Industry of Affiliate by Industry of Sales .....	161

## Group G. Value Added

III.G1	Value Added of Affiliates, Country by Component .....	162
III.G2	Value Added of Affiliates, Industry by Component .....	163
III.G3	Value Added of Affiliates, Country by Industry .....	164
III.G4	Value Added of Affiliates, Industry by Country .....	165
III.G5	Value Added of Affiliates, Industry of U.S. Parent by Component .....	166
III.G6	Value Added of Affiliates, Industry of U.S. Parent by Country .....	167
III.G7	Profit-Type Return of Affiliates, Country by Industry .....	168
III.G8	Profit-Type Return of Affiliates, Industry by Country .....	169
III.G9	Profit-Type Return of Affiliates, Industry of U.S. Parent by Country.....	170

## **Group H. Employment and Compensation of Employees**

III.H1	Employment and Compensation of Employees of Affiliates, Country by Type .....	171
III.H2	Employment and Compensation of Employees of Affiliates, Industry by Type .....	172
III.H3	Employment of Affiliates, Country by Industry .....	173
III.H4	Employment of Affiliates, Industry by Country .....	174
III.H5	Compensation of Employees of Affiliates, Country by Industry .....	175
III.H6	Compensation of Employees of Affiliates, Industry by Country .....	176
III.H7	Wages and Salaries of Employees of Affiliates, Country by Industry .....	177
III.H8	Supplements to Wages and Salaries of Employees of Affiliates, Country by Industry .....	178
III.H9	Employment and Compensation of Employees of Affiliates, Industry of U.S. Parent by Type .....	179
III.H10	Employment of Affiliates, Industry of U.S. Parent by Country .....	180

## **Group I. U.S. Trade in Goods**

III.I1	U.S. Trade in Goods With Affiliates, by Country of Affiliate .....	181
III.I2	U.S. Trade in Goods With Affiliates, by Industry of Affiliate .....	182
III.I3	U.S. Exports of Goods Shipped to Affiliates, Country of Affiliate by Industry of Affiliate .....	183
III.I4	U.S. Exports of Goods Shipped to Affiliates, Industry of Affiliate by Country of Affiliate .....	184
III.I5	U.S. Exports of Goods Shipped to Affiliates by U.S. Parents, Country of Affiliate by Industry of Affiliate .....	185
III.I6	U.S. Exports of Goods Shipped to Affiliates, Country of Affiliate by Whom Shipped and Intended Use .....	186
III.I7	U.S. Exports of Goods Shipped to Affiliates, Industry of Affiliate by Whom Shipped and Intended Use .....	187
III.I8	U.S. Exports of Goods Shipped to Affiliates for Resale Without Further Manufacture, Country of Affiliate by Industry of Affiliate .....	188
III.I9	U.S. Exports of Goods Shipped to Affiliates for Further Manufacture, Country of Affiliate by Industry of Affiliate .....	189
III.I10	U.S. Exports of Goods Shipped to Affiliates by U.S. Parents, Industry of U.S. Parent by Intended Use .....	190
III.I11	U.S. Imports of Goods Shipped by Affiliates, Country of Affiliate by Industry of Affiliate .....	191
III.I12	U.S. Imports of Goods Shipped by Affiliates, Industry of Affiliate by Country of Affiliate .....	192
III.I13	U.S. Imports of Goods Shipped by Affiliates by U.S. Parents, Country of Affiliate by Industry of Affiliate .....	193

## **Group J. Technology**

III.J1	Research and Development Performed by and Funded by Affiliates, by Country .....	194
III.J2	Research and Development Performed by and Funded by Affiliates, by Industry .....	195
III.J3	Research and Development Performed by Affiliates, Country by Industry .....	196
III.J4	Research and Development Performed by Affiliates, Industry by Country .....	197
III.J5	Research and Development Performed by and Funded by Affiliates, by Industry of U.S. Parent .....	198
III.J6	Research and Development Performed by Affiliates, Industry of U.S. Parent by Country .....	199
III.J7	Royalties and License Fees of Affiliates, Receipts and Payments, Country by Transactor .....	200
III.J8	Royalties and License Fees of Affiliates, Receipts and Payments, Industry by Transactor .....	201
III.J9	Receipts of Royalties and License Fees by Affiliates, Country by Industry .....	202
III.J10	Royalties and License Fees of Affiliates, Receipts and Payments, Industry of U.S. Parent by Transactor .....	203

## **Group K. Other Financial and Operating Data**

III.K1	Interest, Dividends or Remitted Profits, Production Royalty Payments, Taxes Other Than Income and Payroll Taxes, and Subsidies of Affiliates, by Country of Affiliate .....	204
III.K2	Interest, Dividends or Remitted Profits, Production Royalty Payments, Taxes Other Than Income and Payroll Taxes, and Subsidies of Affiliates, by Industry of Affiliate .....	205
III.K3	Taxes Other Than Income and Payroll Taxes, Country by Industry .....	206

**Group W. U.S. Direct Investment Position Abroad**

III.W1 U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account..... 207

**Group X. Change in the Position and Direct Investment Capital Outflows**

III.X1 Change in the U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account 208

**Group Y. Direct Investment Income**

III.Y1 Direct Investment Income Without Current-Cost Adjustment, Country by Component..... 209

**Group Z. Direct Investment Services**

III.Z1 Direct Investment Royalties and License Fees, Net of Withholding Taxes, Receipts and Payments by U.S. Parents, by Country ..... 210  
III.Z3 Other Direct Investment Services, Receipts and Payments by U.S. Parents, Country by Type ..... 211

**Part IV. Nonbank Affiliates of U.S. Parents in Banking**

IV.A3 Selected Data for Foreign Affiliates, by Country..... 215

**Part V. Bank Parents and Affiliates**

V.A1 Selected Financial and Operating Data of Bank Affiliates by Country of Affiliate ..... 219  
V.F2 Sales by Bank Affiliates, Country of Affiliate by Destination ..... 220  
V.M1 Selected Financial and Operating Data of U.S. Parents of Bank Affiliates, by Industry of U.S. Parent..... 221  
V.X1 Selected Balance of Payments Data of Bank Affiliates by Country of Affiliate..... 222

**Appendix**

USDIA: 2002 Benchmark Survey Final Results

Form BE-10 Instructions ..... 231  
Form BE-10A..... 243  
Form BE-10B (Long Form) ..... 259  
Form BE-10B (Short Form)..... 283  
Form BE-10B MINI..... 299  
Form BE-10A BANK..... 303  
Form BE-10B BANK..... 310  
Form BE-10 Claim for Not Filing..... 322  
BEA Guide to Industry and Foreign Trade Classifications for International Surveys..... 323