

BE-13C – Identifying Foreign Parent Number of and Its Ultimate Beneficial Owner

NOTE: If there is more than one foreign parent (direct and/or indirect) complete **8** through **27** for each additional foreign parent on separate pages. Additional copies of these pages may be downloaded from www.bea.gov/fdi.

IDENTIFYING THE FOREIGN PARENT

8 What is the name of this foreign parent holding a direct or indirect voting interest in the merged entity?

If the foreign parent is an individual, write "individual" instead of the individual's name.

201 Name

Country of Foreign Parent

9 What is the country of incorporation of this foreign parent?

If the foreign parent is an individual or government, provide the country of residence.

1
202

10 What is the industry code of this foreign parent? Select the category below, **0000** best describes the PRIMARY activity of the SINGLE named as the foreign parent. DO NOT base the code on the worldwide sales of all consolidated subsidiaries of the foreign parent.

203 1

IDENTIFYING THE ULTIMATE BENEFICIAL OWNER (UBO)

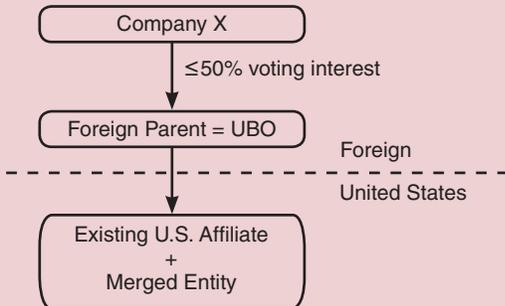
11 Is this foreign parent also the ultimate beneficial owner (UBO)? (See EXAMPLES 2 and 3)

- The UBO is the entity, proceeding up the ownership chain, which is not more than 50 percent owned or controlled by another entity.
- If the foreign parent is owned or controlled more than 50 percent by another entity, then the foreign parent is NOT the UBO.

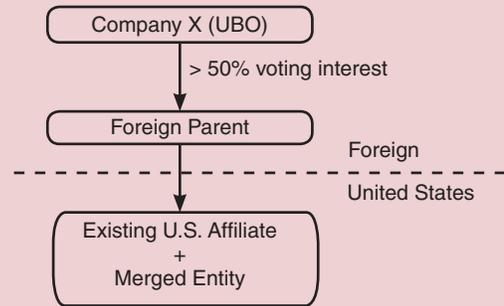
210 1 1 Yes — SKIP to **14**

1 2 No

EXAMPLE 2.
Foreign Parent is UBO



EXAMPLE 3.
Foreign Parent is Not UBO



12 What is the name of the ultimate beneficial owner?

If the UBO is an individual, write "individual" instead of the individual's name.

211 Name

Country of UBO

13 What is the country of incorporation of the ultimate beneficial owner?

If the UBO is an individual or government, provide the country of residence.

1
212

14 What is the industry code of the ultimate beneficial owner? Select the category below, **0000** best describes the PRIMARY activity of the UBO, including all majority-owned subsidiaries.

213 1

IDENTIFYING THE EXISTING U.S. AFFILIATE

15 What are the name and address of the existing U.S. affiliate that acquired the entity that was merged?

221	Name 1		
222	Street 1 1	Street 2 2	
223	City 1	State 2	Zip 3

16 Is the existing U.S. affiliate, named in **15**, DIRECTLY owned by this foreign parent? (See EXAMPLE 4)

225 ¹ Yes — SKIP to **18**
¹ No

17 What are the name and address of the U.S. affiliate that is DIRECTLY owned by this foreign parent?

226	Name 1		
227	Street 1 1	Street 2 2	
228	City 1	State 2	Zip 3

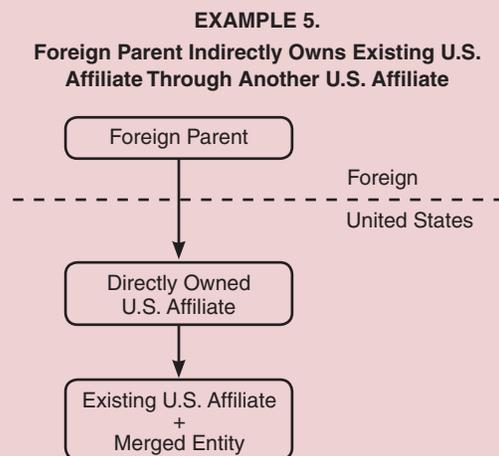
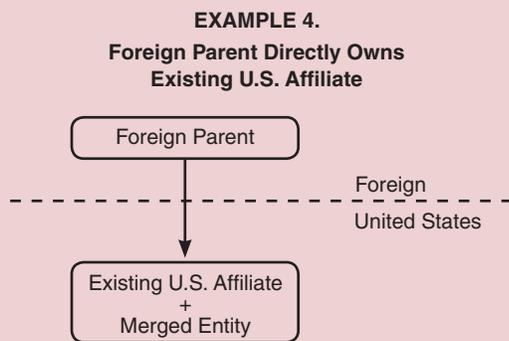
18 What percent of voting interest, to a tenth of one percent, does this foreign parent have in the DIRECTLY owned U.S. affiliate?

Percent of Voting Interest

¹ %

230

Please provide an organizational chart if there are any U.S. businesses in the ownership chain between an existing U.S. affiliate and its corresponding directly-owned U.S. affiliate.



PRIOR OWNERSHIP

19 Did this foreign parent or its existing U.S. affiliates hold a direct voting interest in the merged entity immediately **prior** to the acquisition date reported in **1** ?

- 300 1 1 Yes
 1 2 No — SKIP to **23**

Percent of Voting Interest

20 What was the percent of direct voting interest, to a tenth of one percent, that this foreign parent or its existing U.S. affiliates held in the merged entity prior to the acquisition date reported in **1** ? 301 %

Month Day Year

21 What was the date that the voting interest reported in **20** was acquired? 302

22 What was the value of the investment this foreign parent or its existing U.S. affiliates had in the merged entity prior to the acquisition date reported in **1** ? Exclude the cost of the acquisition that took place on the date reported in **1** . 303 \$ Bil. Mil. Thous. Dols. 000

TRANSACTION INFORMATION

23 What was the total cost to this foreign parent’s affiliated foreign group (see EXAMPLE 6) and its U.S. affiliates for the acquisition that occurred on the date reported in **1** ? Include the cost of voting and non-voting equity interests. Equals sum of **24** and **25** . 320 \$ Bil. Mil. Thous. Dols. 000

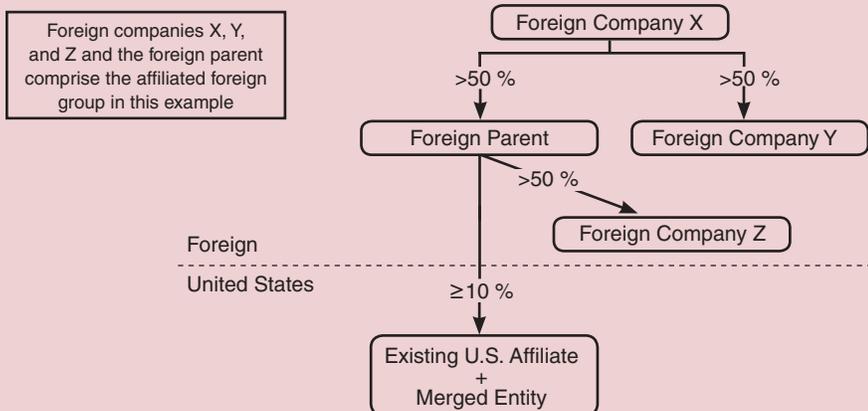
24 What portion of the cost reported in **23** was provided by existing U.S. affiliates of the foreign parent? 321 000

25 What portion of the cost reported in **23** was provided by the affiliated foreign group? Include funds they borrowed in the United States and abroad. Equals sum of **26** and **27** . 371 000

26 What portion of **25** was in the form of equity? 372 000

27 What portion of **25** was in the form of debt? 373 000

EXAMPLE 6. Affiliated Foreign Group



Affiliated Foreign Group means (i) the foreign parent, (ii) any foreign person, proceeding up the foreign parent’s ownership chain, which owns more than 50 percent of the person below it, up to and including that person which is not owned more than 50 percent by another foreign person, and (iii) any foreign person, proceeding down the ownership chain(s) of each of these members, which is owned more than 50 percent by the person above it. (“Person” is used in the broad legal sense and includes companies.)

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